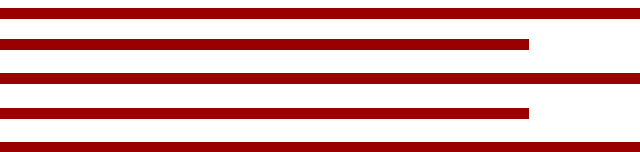
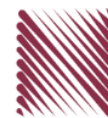


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

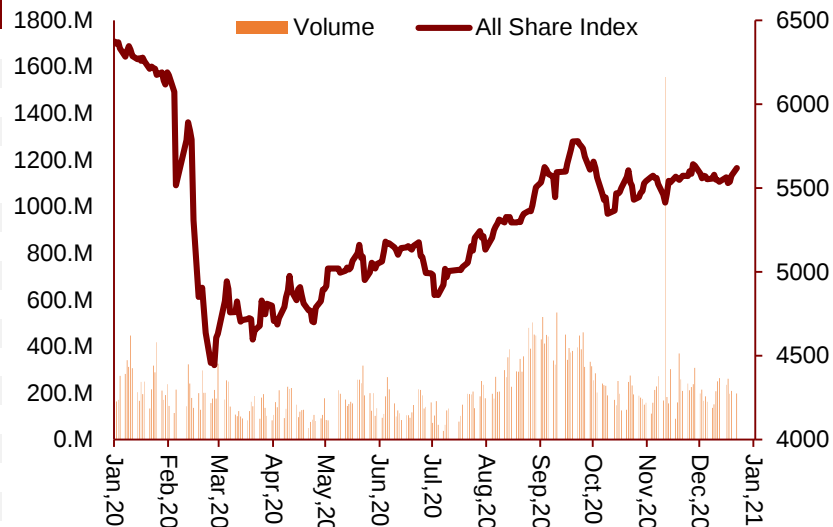
Monday, January 18, 2021



Market Watch

Monday, January 18, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,662.57	0.15	-0.07	1.92	1.92	1.92	32.84 KWD	1.81	22.40
Kuwait Premier Index	6,186.75	0.25	-0.15	2.03	2.03	2.03	23.88 KWD	1.98	19.50
Kuwait Main Index	4,630.25	-0.16	0.14	1.61	1.61	1.61	8.95 KWD	1.36	25.30
NIC 50	6,812.37	0.18	-0.20	1.95	1.96	2.03	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,275.45	0.05	-0.13	1.03	1.03	1.03	18.80 KWD	1.95	20.50
Telecom	1,153.55	0.56	0.97	4.65	4.65	4.65	3.52 KWD	1.98	14.70
Industrials	931.05	1.11	0.89	4.48	4.48	4.48	3.29 KWD	1.53	20.00
Financial services	949.90	-0.49	-0.33	2.17	2.17	2.17	2.44 KWD	0.92	20.00
Real estate	1,011.79	0.23	0.61	6.21	6.21	6.21	2.17 KWD	1.13	19.75
Basic materials	939.65	0.36	0.14	4.50	4.50	4.50	0.84 KWD	1.32	19.50
Health care	822.15	-0.30	0.00	-0.54	-0.54	-0.54	0.41 KWD	6.08	37.36
Consumer services	827.88	-0.81	-0.78	1.13	1.13	1.13	0.43 KWD	2.96	8.85
Insurance	1,153.81	-0.12	0.01	-0.20	-0.20	-0.20	0.44 KWD	1.03	5.07
Consumer goods	724.40	-0.24	-0.38	-2.94	-2.94	-2.94	0.22 KWD	1.46	23.88
Oil and Gas	1,244.79	-1.95	-0.44	-2.55	-2.55	-2.55	0.26 KWD	1.46	39,788.20
Technology	510.71	0.14	-1.68	1.59	1.59	1.59	0.01 KWD	0.56	0.00



What Move the GCC markets ,

Oil Prices

Oil prices on Monday fell further from 11-month highs touched last week, ending a rally that started at end-October on production cuts and strong Chinese demand, with the market's outlook questioned as coronavirus infections rise. **Brent crude fell 30 cents, or 0.5%, to \$54.79 a barrel.**

Kuwait Market

The market are closed today up by 0.15%, value traded 34 million KD, Premier market value traded reach 19.6 million KD and closed at 6187 change by 0.25% , oil prices is \$54 a barrel,

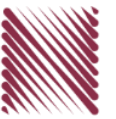
Saudi Market

The Market closed by 0.64%, today market Performance are linked to oil prices above \$55a barrel and vaccine expected positive effect on overall economy .

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,931.29	0.64	0.37	2.78	2.78	2.78	9,119 SAR	5.93	31.20
Qatar (QE Index)	10,863.27	0.02	-0.38	4.19	4.19	4.19	562 QAR	1.77	12.50
Dubai (DFMGI)	2,726.23	1.16	0.88	9.40	9.40	9.40	287 AED	1.23	13.89
Abu Dhabi (ADI)	5,489.57	3.97	4.23	8.81	8.81	8.81	750 AED	4.22	16.86
Bahrain (BAX)	1,454.22	0.06	-0.36	-2.39	-2.39	-2.39	15 BHD	1.31	10.67
MUSCAT SE INDEX	3,643.52	0.04	0.12	-0.43	-0.43	-0.43	4 OMR	0.77	12.36
Developed Markets									
MSCI World Index	2,714.81	-0.85	0.00	0.92	0.92	0.92			
U.S. (S&P 500)	3,768.25	-0.72	-1.48	0.32	0.32	0.32			
U.K. (FTSE 100)	6,718.66	-0.25	-0.25	4.00	4.00	4.00			
Japan (Topix)	1,845.49	-0.60	-0.60	2.26	2.26	2.26			
Emerging Markets									
MSCI EM Index	1,358.03	-0.93	0.00	5.17	5.17	5.17			
China (SSE Composite)	3,596.22	0.84	0.84	3.55	3.55	3.55			
India (Sensex)	48,564.27	-0.96	-0.96	1.70	1.70	1.70			

DAILY MARKETS WRAP,

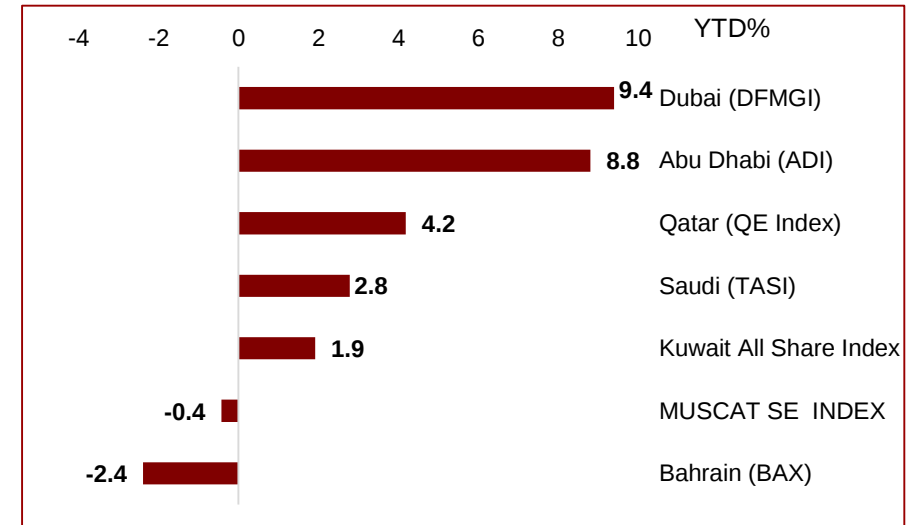
NIC RESEARCH AND STUDIES DEP



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE	
Blue Chip Watch		%	%	%	%	%				
Kuwait										
NBK	0.853	0.35	0.12	1.31	1.31	1.31	5.83 KWD	1.60	23.35	
KFH	0.697	0.14	-0.43	2.66	2.66	2.66	5.35 KWD	2.82	33.21	
Zain	0.633	0.48	0.00	3.96	3.96	3.96	2.73 KWD	2.14	13.94	
BOUBYAN BANK	0.575	0.52	-0.35	0.70	0.70	0.70	1.73 KWD	2.98	47.55	
Agility	0.744	1.22	0.14	9.62	9.62	9.62	1.49 KWD	1.26	24.53	
Saudi Arabia										
ARAMCO	34.95	0.43	-0.14	-0.14	-0.14	-0.14	6,961.30 SAR	6.92	33.62	
SABIC	104.40	0.00	-1.32	2.96	2.96	2.96	313.26 SAR	1.90	0.00	
STC	116.20	5.44	5.64	9.62	9.62	9.62	220.44 SAR	3.46	20.52	
AL-RAJHI BANK	74.50	0.13	-0.27	1.22	1.22	1.22	186.03 SAR	3.39	19.40	
NCB	45.05	1.01	0.67	3.92	3.92	3.92	133.40 SAR	1.76	12.01	
United Arab Emirates										
ETISALAT.AD	18.10	1.91	3.08	7.10	7.10	7.10	154.45 AED	3.30	17.27	
FAB.AD	15.10	7.86	7.43	16.59	16.59	16.59	152.88 AED	1.51	15.41	
EMIRATES NBD	11.55	0.87	0.87	12.14	12.14	12.14	72.33 AED	0.87	9.74	
DB ISLAMIC BK	5.00	0.81	0.60	8.46	8.46	8.46	35.91 AED	0.96	9.47	
EMAAR PROPERT	4.06	1.50	1.00	15.01	15.01	15.01	28.64 AED	0.51	6.83	
Qatar										
QNB	18.56	0.38	0.54	4.99	4.99	4.99	169.93 QAR	1.78	15.52	
INDUSTRIES QAT	12.15	1.25	0.41	11.78	11.78	11.78	72.24 QAR	2.21	48.74	
QA ISLAMIC BK	17.28	-1.76	-1.54	0.99	0.99	0.99	41.36 QAR	1.92	14.58	
MASRAF AL RAYA	4.58	-0.30	0.04	1.10	1.10	1.10	34.28 QAR	2.48	15.75	
MESAIEED PETRO	2.07	0.53	-0.77	1.07	1.07	1.07	25.79 QAR	1.66	25.19	
OMAN										
BANK MUSCAT	0.404	0.00	0.00	2.02	2.02	2.02	1.31 OMR	0.66	8.33	
OMANTEL	0.724	0.00	2.84	0.00	0.00	0.00	0.54 OMR	0.98	7.69	
BANK DHOFAR	0.101	0.00	0.00	4.12	4.12	4.12	0.30 QAR	0.43	14.93	
NAT BANK OF OMAN	0.146	-0.68	0.00	-8.75	-8.75	-8.75	0.24 QAR	0.45	12.71	
OMINVEST	0.316	0.00	0.00	-6.51	-6.51	-6.51	0.25 QAR	0.99	6.85	
Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
6-Jan-21	19.82%	12.46%	0.06%	0.96%	0.27%	4.71%	3.18%	10.17%	5.11%	3.83%
13-Jan-21	19.89%	12.46%	0.06%	0.98%	0.27%	4.68%	3.15%	10.20%	5.09%	3.89%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.



Leading Sector Performance

The market are up today by + 0.15 %The leading sector best performance indices today are Industrials 1.11 % Telecom 0.56 % Basic materials 0.36 % respectively.

from YTD performance perspective the best sector performance are Real estate by 6.21 % while the bottom sector performance is Consumer goods by -2.94 %.

Telecommunication sector are up today by + 0.56 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.73 %.

KSA

Saudi Armco are have positive performance today by + 0.43 %, SABIC flat performance today 0 %

STC are have positive performance today by + 5.44 %, Al Rajhi Bank have positive performance today by + 0.13 %

UAE

ETISALAT AD close 1.91% and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw